



Announcement pursuant to Section 30b paragraph 1 sentence 1 no. 2 of the German Securities Trading Act (WpHG)
- Capital increase -

ISIN code:	Securities identification numbers:
DE 000 TUA G000	TUA G00
DE 000 TUA G6B9	TUA G6B
DE 000 TUA G7B7	TUA G7B

By partly using the authorised capital in accordance with Section 4 paragraph 4 of the Charter of TUI AG, the Executive Board decided in October 2009 with the approval of the Supervisory Board to increase the share capital of the company with exclusion of subscription rights. The share capital of €642,807,158.61 was increased by €232,688.94 by issuing 91,020 new registered, no-par-value shares to employees of the company and its Group subsidiaries. The increase in share capital was registered in the Commercial Register of Berlin-Charlottenburg (HRB 321) on 17.11.2009 and in the Commercial Register of the District Court of Hanover (HRB 6580) on 18.11.2009 and effectively increased the share capital of the company to €643,039,847.55, which is divided into 251,535,325 shares.

Berlin/Hanover, November 2009

TUI AG

The Executive Board