

Hapag-Lloyd sale: TUI Supervisory Board approves change in participation structure of the acquiring company and additional credit facilities

Hanover, 27 February 2009. The Supervisory Board of TUI AG discussed the sale of Hapag-Lloyd in its extraordinary meeting held today. The Supervisory Board approved a change in the participation structure of the acquiring company of Hapag-Lloyd AG as well as the lending of additional credit facilities for the Hapag-Lloyd Group.

TUI AG intends to increase its planned remaining stake in the acquiring company from originally 33.33 per cent to 43.33 per cent. In order to ensure the financial stability of the Hapag-Lloyd Group following the ownership change, TUI AG is willing to provide additional credit facilities worth a total of up to 1 billion euros for a limited period of time at customary market terms and conditions. The deal will be closed in the twelfth-calendar week.

Contact:

Björn Beroleit, phone +49 (0) 511 566 1310

Nicola Gehrt, phone +49 (0) 511 566 1435

TUI AG
Investor Relations
Karl-Wiechert-Allee 4
30625 Hannover

Phone +49(0)511 566-1425
Fax +49(0)511 566-1096
investor.relations@tui.com
www.tui-group.com