

## Overview of the information published in the period from 1 Oct 2010 – 30 Sept 2011 according to section 10 WpPG (German Securities Prospectus Act)

In accordance with the German Securities Prospectus Act (WpPG), issuers are obliged to publish an 'annual document'. This document lists the information made available to the public in the preceding twelve months pursuant to legal provisions relating to securities. The information to be provided under section 10 WpPG is listed below.

### Ad hoc disclosures (section 15 WpHG)

- 25 March 2011  
TUI AG announces results of tender offer for existing notes [more...](#)
- 22 March 2011  
TUI AG successfully placed convertible bonds with investors [more...](#)
- 08 March 2011  
TUI AG sets conditions of its new convertible bond [more...](#)
- 08 March 2011  
TUI AG sets indicative coupon range for its new convertible bond and launches an institutional bookbuilding [more...](#)
- 07 March 2011  
TUI AG announces launch of convertible bond offering with subscription rights and invites holders of outstanding bonds to tender their bonds due in 2012 [more...](#)
- 03 March 2011  
Extraordinary Supervisory Board meeting of TUI AG [more...](#)
- 25 October 2010  
Impact on TUI AG of the offering of additional senior notes by Hapag-Lloyd in the context of the refinancing transactions [more...](#)
- 21 October 2010  
Restatement of prior-year financial results of TUI Travel PLC [more...](#)
- 01 October 2010  
Impact of the successful Hapag-Lloyd refinancing transactions on TUI AG / TUI AG issued 100 million euros of private placements [more...](#)

### Announcement (pursuant to section 30b, paragraph 1 (1) no. 2 WpHG)

16 February 2011 [Download \(PDF\)](#)

07 December 2010 [Downlaod \(PDF\)](#)

### Changes in shareholder structure (disclosure pursuant to section 26 WpHG)

<b>08 September 2011</b>	S-Group holds above 25% of the voting rights <a href="#">more...</a>
<b>31 August 2011</b>	CECA holds above 3% of voting rights <a href="#">more...</a>
<b>22 August 2011</b>	Baillie Gifford Overseas holds above 3% of voting rights <a href="#">more...</a>
<b>10 August 2011</b>	Barclays plc holds below 3% of voting rights <a href="#">more...</a>
<b>24 May 2011</b>	CECA holds below 3% of voting rights <a href="#">more...</a>
<b>23 May 2011</b>	Inversiones Cotizadas des Mediterráneo holds below 3% of voting rights CAM holds below 3% of voting rights CECA holds above 5% of voting rights <a href="#">more...</a>
<b>12 April 2011</b>	BlackRock holds below 3% of voting rights <a href="#">more...</a>
<b>07 April 2011</b>	Baillie Gifford Overseas holds below 3% of voting rights <a href="#">more...</a>
<b>14 March 2011</b>	Barclays plc holds above 5% of the voting rights <a href="#">more...</a>
<b>25 February 2011</b>	S-Group: Announcement according to section 27a, paragraph 1 WpHG <a href="#">more...</a>
<b>31 January 2011</b>	S-Group holds above 20% of the voting rights <a href="#">more...</a>
<b>20 January 2011</b>	Baillie Gifford Overseas holds above 3% of the voting rights <a href="#">more...</a>
<b>17 January 2011</b>	Baillie Gifford holds above 3% of the voting rights <a href="#">more...</a>
<b>14 December 2010</b>	CDG holds below 5% of the voting rights <a href="#">more...</a>
<b>19 November 2010</b>	BlackRock Inc. holds below 5% of the voting rights <a href="#">more...</a>

### **Announcement according to section 27a paragraph 1 WpHG**

<b>08 September 2011</b>	S-Group: Announcement according to section 27a, paragraph 1 WpHG <a href="#">more...</a>
<b>25 February 2011</b>	S-Group: Announcement according to section 27a, paragraph 1 WpHG <a href="#">more...</a>

### **Total number of voting rights according to article 26a WpHG**

[30 September 2011 \(PDF, 47 KB\)](#)

[31 August 2011 \(PDF, 47 KB\)](#)

[29 July 2011 \(PDF, 47 KB\)](#)

[31 May 2011 \(PDF, 47 KB\)](#)

[29 April 2011 \(PDF, 47 KB\)](#)

[31 March 2011 \(PDF, 47 KB\)](#)

[28 February 2011 \(PDF, 47 KB\)](#)

[31 January 2011 \(PDF, 47 KB\)](#)

[31 December 2010 \(PDF, 47 KB\)](#)

[Correction: 30 November 2010 \(PDF, 47 KB\)](#)

[30 November 2010 \(PDF, 47KB\)](#)

[29 October 2010 \(PDF, 47KB\)](#)

## **Directors' Dealings (transactions according to section 15a WpHG)**

21 November 2011	Purchase of shares by Poalim Worldwide Ltd. (legal person, company or institution), legal person, company or institution closely associated to a person performing managerial responsibilities <a href="#">more...</a>
21 November 2011	Purchase of shares by Poalim Worldwide Ltd. (legal person, company or institution), legal person, company or institution closely associated to a person performing managerial responsibilities <a href="#">more...</a>
21 November 2011	Purchase of convertible bonds by Poalim Worldwide Ltd. (legal person, company or institution), legal person, company or institution closely associated to a person performing managerial responsibilities <a href="#">more...</a>

## **Annual Report 2009/10**

(incl. Group management report and consolidated financial statements)

Published on 14 December 2010 [more...](#)

## **Annual financial statements of TUI AG 2009/10**

Published on 14 December 2010 [more...](#)

## **Quarterly reports for the 2010/11 financial year**

Interim report October 2010 to June 2011, published on 11 August 2011, [more...](#)

Interim report October 2010 to March 2011, published on 12 May 2011, [more...](#)

Interim report October 2010 to December 2010, published on 09 February 2011, [more...](#)

## **Invitation to the Annual General Meeting 2011**

Published in the Federal Gazette on 30 December 2010 [more...](#)

## **Financial calendar for the 2011 financial year**

This information has meanwhile become obsolete; only the updated calendar is accessible on the internet [more...](#)

## **Announcement according to sections 37v paragraph 1 sentence 2, 37w paragraph 1 sentence 2, 37x paragraph 1 sentence 2, 37y WpHG in connection with section 22, 3a, 3b WpAIV**

- 08 July 2011 Announcement according to sections 37v, 37w, 37x et seqq. [more...](#)
- 10 May 2011 Announcement according to sections 37v, 37w, 37x et seqq. [more...](#)
- 02 February 2011 Correction of an announcement according to sections 37v,

37w, 37x et seqq. [more...](#)

- 14 January 2011 Announcement according to sections 37v, 37w, 37x et seqq. [more...](#)
- 24 November 2010 Announcement according to sections 37v, 37w, 37x et seqq. [more...](#)

## **Announcement according to section 37q paragraph 2 sentence 1 WpHG**

14 December 2010 - [more...](#)

Information given in this annual document or linked with it, may not correspond to the status quo.