

Balance Sheet of the TUI Group as at 31 December 2007

€ million	Notes	31 Dec 2007		31 Dec 2006	
			restated	Restatement	original
Assets					
Goodwill	(14)	3,058.3	3,134.8	–	3,134.8
Other intangible assets	(15)	1,373.8	604.9	–	604.9
Investment property	(16)	90.5	95.7	–	95.7
Property, plant and equipment	(17)	5,706.2	5,162.1	16.4	5,145.7
Companies measured at equity	(18)	540.7	407.7	–	407.7
Financial assets available for sale	(19)	108.2	117.3	–	117.3
Trade accounts receivable and other receivables	(20)	408.8	351.7	–	351.7
Derivative financial instruments	(21)	28.8	7.8	–	7.8
Deferred income tax claims	(22)	192.3	275.6	–	275.6
Non-current assets		11,507.6	10,157.6	16.4	10,141.2
Inventories	(23)	208.7	129.3	–	129.3
Financial assets available for sale	(19)	13.7	5.8	–	5.8
Trade accounts receivable and other receivables	(20)	2,496.3	1,778.0	–	1,778.0
Derivative financial instruments	(21)	413.1	76.2	–	76.2
Current income tax claims	(22)	42.0	23.4	–	23.4
Cash and cash equivalents	(24)	1,614.0	688.7	–	688.7
Assets held for sale	(25)	8.8	171.4	–	171.4
Current assets		4,796.6	2,872.8	–	2,872.8
		16,304.2	13,030.4	16.4	13,014.0

€ million	Notes	31 Dec 2007		31 Dec 2006	
			restated	Restatement	original
Equity and liabilities					
Subscribed capital	(26)	642.3	641.7	–	641.7
Capital reserves	(27)	2,471.9	2,396.2	–	2,396.2
Revenue reserves	(28)	- 582.2	- 604.4	- 6.5	- 597.9
Hybrid capital	(29)	294.8	294.8	–	294.8
Equity before minority interests		2,826.8	2,728.3	- 6.5	2,734.8
Minority interests	(30)	297.4	279.1	3.6	275.5
Equity		3,124.2	3,007.4	- 2.9	3,010.3
Pension provisions and similar obligations	(31)	825.2	1,056.1	–	1,056.1
Current income tax provisions	(32)	256.3	177.0	–	177.0
Deferred income tax provisions	(32)	245.5	57.6	- 2.5	60.1
Other provisions	(32)	489.9	435.5	–	435.5
Non-current provisions		1,816.9	1,726.2	- 2.5	1,728.7
Financial liabilities	(33)	4,732.8	3,477.6	–	3,477.6
Derivative financial instruments	(35)	126.4	27.0	–	27.0
Other liabilities	(36)	130.4	28.3	–	28.3
Non-current liabilities		4,989.6	3,532.9	–	3,532.9
Non-current provisions and liabilities		6,806.5	5,259.1	- 2.5	5,261.6
Pension provisions and similar obligations	(31)	31.7	29.0	–	29.0
Current income tax provisions	(32)	62.3	87.8	–	87.8
Other provisions	(32)	531.6	597.7	21.8	575.9
Current provisions		625.6	714.5	21.8	692.7
Financial liabilities	(33)	807.4	422.0	–	422.0
Trade accounts payable	(34)	2,679.0	1,958.4	–	1,958.4
Derivative financial instruments	(35)	174.4	116.2	–	116.2
Other liabilities	(36)	2,087.1	1,550.7	–	1,550.7
Current liabilities		5,747.9	4,047.3	–	4,047.3
Liabilities related to assets held for sale	(37)	0.0	2.1	–	2.1
Current provisions and liabilities		6,373.5	4,763.9	21.8	4,742.1
		16,304.2	13,030.4	16.4	13,014.0